

NOTICE OF ACCEPTANCE OF TENDERED BONDS

**RELATING TO THE
INVITATION TO TENDER BONDS DATED MARCH 20, 2026**

made by

**DOUGLAS COUNTY SCHOOL DISTRICT 0017
(MILLARD PUBLIC SCHOOLS)**

to the Holders of

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds, Taxable Series 2020
General Obligation Refunding Bonds, Taxable Series 2021B**

**CUSIPs: 259327R55; 259327R63; 259327R71; 259327R89; 259327R97; 259327S21;
59327S39; 259327S47; 259327V27; 259327V35; 259327V43; 259327V50;
259327V68; 259327V76; 259327V84; and 259327V92**

*The purpose of this Notice of Acceptance of Tendered Bonds, dated April 9, 2026 (the “**Acceptance Notice**”) is to provide notice of the acceptance for purchase of certain Bonds by Douglas County School District 0017 (Millard Public Schools) (the “**District**”). All other terms relating to the Invitation remain unchanged. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the hereinafter defined Invitation.*

Pursuant to the Invitation to Tender Bonds dated March 20, 2026 (the “**Invitation**”), the Preliminary Official Statement relating to the Series 2024 Bonds dated March 20, 2026, as amended (the “**Preliminary Official Statement**”) and the Pricing Notice dated March 30, 2026 (the “**Pricing Notice**”) and collectively, with the Invitation and the Preliminary Official Statement, the “**Tender Documents**”), the District offered to purchase all Bonds tendered by any Bondholder for cash as further described in the Invitation. The Invitation expired on April 6, 2026.

Below are the Bonds which the District has accepted for purchase. The District will purchase such Bonds, subject to the terms of the Tender Documents, on or about April 16, 2026. The purchase price paid by the District for Bonds tendered and accepted pursuant to the Tender Documents is expected to be paid from the net proceeds of the District’s General Obligation Refunding Bonds, Series 2026B, to be issued by the District as described in the Preliminary Official Statement.

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The tables below provides the Target Bonds which have been accepted for purchase by the District.

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2020**

CUSIP	TYPE	MATURITY	OUTSTANDING	BONDS OFFERED	BONDS ACCEPTED	BONDS REJECTED
259327R55	Serial	06/15/2027	4,310,000	-	-	-
259327R63	Serial	06/15/2028	2,750,000	350,000	350,000	-
259327R71	Serial	06/15/2029	2,625,000	-	-	-
259327R89	Serial	06/15/2030	3,000,000	-	-	-
259327R97	Serial	06/15/2031	3,435,000	-	-	-
259327S21	Serial	06/15/2032	4,905,000	1,100,000	1,100,000	-
259327S39	Serial	06/15/2033	5,050,000	1,375,000	1,375,000	-
259327S47	Serial	06/15/2034	4,575,000	1,575,000	1,575,000	-
TOTAL			\$30,650,000	\$4,400,000	\$4,400,000	

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2021B**

CUSIP	TYPE	MATURITY	OUTSTANDING	BONDS OFFERED	BONDS ACCEPTED	BONDS REJECTED
259327V27	Serial	06/15/2028	\$2,250,000	-	-	-
259327V35	Serial	06/15/2029	2,245,000	-	-	-
259327V43	Serial	06/15/2030	2,240,000	990,000	990,000	-
259327V50	Serial	06/15/2031	2,235,000	985,000	985,000	-
259327V68	Serial	06/15/2032	2,240,000	1,120,000	1,120,000	-
259327V76	Serial	06/15/2033	2,245,000	750,000	750,000	-
259327V84	Serial	06/15/2034	2,250,000	625,000	625,000	-
259327V92	Serial	06/15/2035	6,235,000	1,355,000	1,355,000	-
TOTAL			\$21,940,000	\$5,825,000	\$5,825,000	-